

Financial Results
for 1st Half FY March 2006
and
Financial Results Forecast

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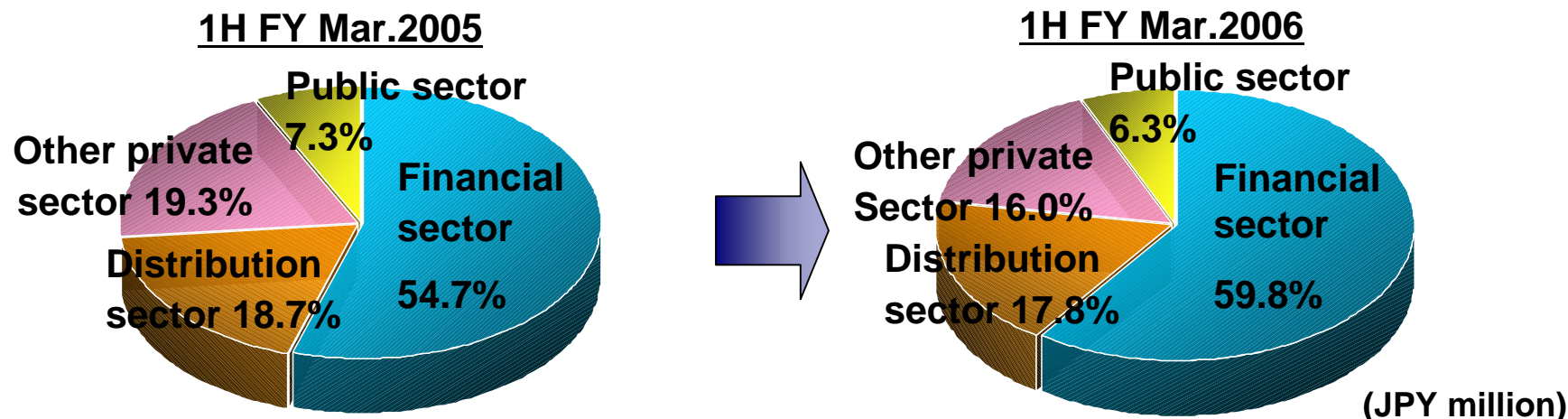
Highlights of Consolidated Results

(JPY million)

	1H FY Mar.2005	1H FY Mar.2006		
			Difference	YoY change
Sales	115,167	132,502	+17,335	+15.1%
Operating Profit	12,319	16,460	+4,141	+33.6%
Operating Profit Margin	10.7%	12.4%	+1.7P	
Net Income	6,882	10,370	+3,488	+50.7%
Earnings per share	JPY152.94	JPY230.86	+JPY77.92	+51.0%
Dividends per share	JPY20.00	JPY50.00		

* Amount of less than JPY million were rounded down.

Sales by sector



	1H FY Mar.2005		1H FY Mar.2006			
		Share		Share	Diff.	YoY Change
Financial sector	62,941	54.7%	79,286	59.8%	+16,344	+26.0%
Distribution sector	21,554	18.7%	23,628	17.8%	+2,073	+9.6%
Other private sector	22,269	19.3%	21,232	16.0%	(1,037)	(4.7%)
Public sector	8,401	7.3%	8,356	6.3%	(44)	(0.5%)
Total	115,167	100.0%	132,502	100.0%	+17,335	+15.1%
Nomura Securities Group	28,883	25.1%	36,387	27.5%	+7,504	+26.0%
Seven & I Group	14,268	12.4%	17,008	12.8%	+2,739	+19.2%

* Amount of less than JPY million were rounded down.

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Sales by segment

(JPY million)

	1H FY Mar.2005		1H FY Mar.2006			
		Share		Share	Diff.	YoY Change
System Development & System Application Sales	37,330	32.4%	49,419	37.3%	+12,088	+32.4%
System Management & Operations	48,266	41.9%	51,175	38.6%	+2,909	+6.0%
Product Sales	10,413	9.0%	10,620	8.0%	+206	+2.0%
System Solution Services	96,011	83.4%	111,215	83.9%	+15,204	+15.8%
Consulting & Knowledge Services	19,156	16.6%	21,287	16.1%	+2,131	+11.1%
Total	115,167	100.0%	132,502	100.0%	+17,335	+15.1%

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Order Backlog(Outstanding)

(JPY million)

		At end of Sep.2004	At end of Sep.2005		
				Diff.	YoY Change
	System Development & System Application Sales	21,106	19,780	(1,326)	(6.3%)
	System Management & Operations	42,104	45,923	+3,818	+9.1%
	Product Sales	-	1,052	+1,052	-
System Solution Services		63,211	66,756	+3,544	+5.6%
Consulting & Knowledge Services		11,043	11,859	+816	+7.4%
Total		74,254	78,615	+4,361	+5.9%

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Financial Results Forecast

for fiscal year ended March 2006

Forecast for FY Mar.2006 (Consolidated)

Highlights of Financial Results Forecasts

(JPY billion)

	FY Mar.2006 (Forecasts as of Apr.27,2005)	FY Mar.2006 (Forecasts as of Oct.14,2005)		
			Diff.	YoY Change
Sales	260.0	270.0	+10.0	+3.8%
Operating Profit	32.0	34.0	+2.0	+6.3%
Net Income	19.5	21.0	+1.5	+7.7%

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