



Nomura Research Institute Group



September 20, 2019

Company name Nomura Research Institute, Ltd.
(Code:4307 TSE First Section)
Representative Shingo Konomoto
Chairman and President & CEO,
Representative Director,
Member of the Board

NRI Issues Straight Corporate Bonds

TOKYO, September 20, 2019 - Nomura Research Institute, Ltd. (NRI) announced today that it has determined to issue 5th and 6th Series of Unsecured Straight Corporate Bonds.

The purpose for issuing the bonds is to make provisions for repayment of loans payable. NRI will strive to raise the stability of its financing by diversifying its financing methods. The terms and conditions are as follows;

1. 5th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)

- | | |
|---------------------------|---|
| (1) Total amount of issue | 25.0 billion yen |
| (2) Maturity | 3 years |
| (3) Interest rate | 0.005 % per annum |
| (4) Issue price | 100 yen per face value of 100 yen |
| (5) Payment date | September 27, 2019 |
| (6) Redemption date | September 27, 2022 |
| (7) Underwriters | Nomura Securities Co., Ltd.,
Mizuho Securities Co., Ltd.,
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.,
SMBC Nikko Securities Inc. |
| (8) Fiscal agent | Mizuho Bank, Ltd. |
| (9) Rating | “AA-” from Rating and Investment Information, Inc. (R&I) |

2. 6th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)

- | | |
|---------------------------|---|
| (1) Total amount of issue | 15.0 billion yen |
| (2) Maturity | 10 years |
| (3) Interest rate | 0.240 % per annum |
| (4) Issue price | 100 yen per face value of 100 yen |
| (5) Payment date | September 27, 2019 |
| (6) Redemption date | September 27, 2029 |
| (7) Underwriters | Nomura Securities Co., Ltd.,
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.,
Mizuho Securities Co., Ltd.,
SMBC Nikko Securities Inc. |
| (8) Fiscal agent | The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (9) Rating | “AA-” from Rating and Investment Information, Inc. (R&I) |

This press release has been prepared for the general purpose of announcing the issuance of bonds and will not constitute a solicitation for investment in securities of NRI.

[General Inquiries]

Kuniaki Fujioka
Nomura Research Institute, Ltd.
Investor Relations Department
+81-3-5877-7072 ir@nri.co.jp