



Nomura Research Institute Group



August 28, 2019

Company name	Nomura Research Institute, Ltd. (Code:4307 TSE First Section)
Representative	Shingo Konomoto Chairman and President & CEO, Representative Director, Member of the Board

## NRI Announces Sale of Investment Securities

**TOKYO, August 28, 2019** – Nomura Research Institute, Ltd. (NRI) announced today that it has decided to sell a portion of the shares of common stock it owns in Recruit Holdings Co., Ltd. (Securities Code: 6098, First Section, Tokyo Stock Exchange) by way of offering, as one of the selling companies taking part in a secondary offering of common stock by Recruit Holdings (hereinafter referred to as “This Sale”). Details are as follows.

For details on This Sale, please refer to Recruit Holdings’ press release entitled “Announcement of Secondary Offering of Shares” published on August 28, 2019.

### 1. Securities to be sold and number of shares

Common stock of Recruit Holdings Co., Ltd.: 5,000,000 shares

Note: If rights to additional acquisition of common stock in Recruit Holdings Co., Ltd. granted to overseas underwriters are exercised, NRI will sell an additional 2,000,000 shares (maximum).

### 2. Future Outlook

The sale price (subscription price) for the offering from NRI to the underwriters will be determined on a certain date between September 10, 2019 and September 12, 2019.

NRI will promptly disclose the amount of any extraordinary income recorded due to this sale of shares once the sale price has been decided. If rights to additional acquisition of common stock in Recruit Holdings Co., Ltd. granted to overseas underwriters are exercised, NRI will also promptly disclose this information as required.

NRI will promptly disclose the impact on its business performance from these sales of shares as required once the terms and conditions pertaining to the sales have been decided.

#### [General Inquiries]

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