



Nomura Research Institute Group



November 20, 2020

Company name Nomura Research Institute, Ltd.
(Code:4307 TSE First Section)
Representative Shingo Konomoto
Chairman and President & CEO,
Representative Director,
Member of the Board

NRI Issues Straight Corporate Bonds

TOKYO, November 20, 2020 - Nomura Research Institute, Ltd. (NRI) announced today that it has determined to issue 7th Series of Unsecured Straight Corporate Bonds.

The purpose for issuing the bonds is to make provisions for repayment of loans payable. NRI will strive to raise the stability of its financing by diversifying its financing methods. The terms and conditions are as follows;

1. 7th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)

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|---------------------------|---|
| (1) Total amount of issue | 10.0 billion yen |
| (2) Maturity | 3 years |
| (3) Interest rate | 0.010 % per annum |
| (4) Issue price | 100 yen per face value of 100 yen |
| (5) Payment date | November 27, 2020 |
| (6) Redemption date | November 27, 2023 |
| (7) Underwriters | Nomura Securities Co., Ltd.,
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.,
Mizuho Securities Co., Ltd.,
SMBC Nikko Securities Inc. |
| (8) Fiscal agent | The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (9) Rating | “AA-” from Rating and Investment Information, Inc. (R&I) |

This press release has been prepared for the general purpose of announcing the issuance of bonds and will not constitute a solicitation for investment in securities of NRI.

[General Inquiries]

Kuniaki Fujioka
Nomura Research Institute, Ltd.
Investor Relations Department
+81-3-5877-7072 ir@nri.co.jp