



Nomura Research Institute Group



June 22, 2021

Company name	Nomura Research Institute, Ltd. (Code: 4307 TSE First Section)
Representative	Shingo Konomoto Chairman and President & CEO, Representative Director, Member of the Board

NRI Announces Acquisition of Treasury Stock through Off-auction Own Shares Repurchase System (ToSTNeT-3)

Nomura Research Institute, Ltd. (NRI) announced today that it implemented the acquisition of treasury stock announced on June 21, 2022 as described below.

1. Reasons for Acquisition of Treasury Stock

To increase capital efficiency and in pursuit of a nimble equity policy that ensures responsiveness to changes in the business environment.

2. Details of the Acquisition

- (1) Type of stock acquired: NRI common stock
- (2) Total number of shares acquired: 14,105,000 shares
- (3) Acquisition price: ¥3,545 per share
- (4) Total acquisition price: ¥50,002,225,000
- (5) Acquisition date: June 22, 2021
- (6) Acquisition method: Market purchase through off-auction own shares repurchase system of the Tokyo Stock Exchange (ToSTNeT-3)

(Reference)

Details of resolution concerning acquisition of treasury stock (announced on June 21, 2021)

- (1) Type of stock to be acquired: NRI common stock
- (2) Total number of shares to be acquired: Up to 20,000,000 shares (Percentage of total number of issued shares (excluding treasury stock*): 3.30%)
- (3) Total acquisition price for shares: Up to ¥60 billion
- (4) Acquisition period: June 22, 2017 – December 30, 2021
- (5) Acquisition method: Market purchase on Tokyo Stock Exchange
 - ① Purchase through the Tokyo Stock Exchange off-auction own shares repurchase system (ToSTNeT-3)
 - ② Market purchase based on discretionary trading pertaining to acquisition of treasury stock (This excludes the period from June 22, 2021 to July 26, 2021 and the period during the ten business days from the business day following the date of announcement of NRI's quarterly financial results.)

- (6) Progress (As of June 22, 2021):
Total number of shares acquired: 14,105,000 shares
Total acquisition price for shares: ¥50,002,225,000

* Treasury stock does not include NRI shares held by the NRI Group Employees' Stock Ownership Plan Trust.

On June 21, 2021, the Company resolved on ① Purchase through the Tokyo Stock Exchange off-auction own shares repurchase system (ToSTNeT-3) and ② Market purchase based on discretionary trading pertaining to acquisition of treasury stock. However, the number of treasury shares acquired and the total acquisition price through the purchase through the Tokyo Stock Exchange off-auction own shares repurchase system (ToSTNeT-3) implemented today did not reach the acquisition limit related to the relevant resolution. Therefore, NRI will continue to acquire treasury stock through method ② above up to the outstanding acquisition limit during the acquisition period stated above (Reference) on and after today.

[General Inquiries]

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