



## Nomura Research Institute Group



December 5, 2022

Company name Nomura Research Institute, Ltd.  
(Code: 4307 TSE Prime Market)  
Representative Shingo Konomoto  
President & CEO  
Chairman, Member of the Board  
Representative Director

### **NRI announces Determination of Selling Price, Amount to be Paid and Other Matters relating to Secondary Offering of Shares and Disposal of Treasury Stock by Third-Party Allotment**

Nomura Research Institute, Ltd. (NRI) hereby announces that the selling price, the amount to be paid and other matters have been determined relating to a secondary offering of shares of common stock of NRI and disposal of common stock held as treasury stock by way of a third-party allotment, which were resolved at the meeting of the Board of Directors dated on November 25, 2022, as set forth below:

#### 1. Secondary Offering of Shares (Offering by way of Purchase and Subscription by the Underwriters)

(1) Selling Price	¥3,011 per share
(2) Total Amount of the Selling Price	¥111,310,949,100
(3) Underwriting Value	¥2,886.80 per share
(4) Total Amount of the Underwriting Value	¥106,719,511,080
(5) Delivery Date	Monday, December 12, 2022

Note: The underwriters shall purchase for sale the shares at the underwriting value and offer them at the selling price.

#### 2. Secondary Offering of Shares by way of Over-allotment

(1) Number of Shares to be Sold	5,545,200 shares
(2) Selling Price	¥3,011 per share
(3) Total Amount of the Selling Price	¥16,696,597,200
(4) Delivery Date	Monday, December 12, 2022

### 3. Disposal of Treasury Stock by way of Third-Party Allotment

(1) Amount to be Paid	¥2,886.80 per share
(2) Total Amount to be Paid	(Maximum) ¥16,007,883,360
(3) Payment Date	Wednesday, December 28, 2022

#### <References>

##### 1. Calculation of Selling Price

(1) Calculation Reference Date and Price	Monday, December 5, 2022	¥3,105
(2) Discount Rate		3.03%

##### 2. The number of Shares to be Offered by way of Purchase and Subscription by the underwriters: 36,968,100 shares.

Of the above shares offered, 14,879,700 shares will be sold to investors in overseas markets such as Europe and Asia (excluding the United States and Canada).

Note: This document is a press release to announce the secondary offering of shares and disposal of treasury stock by third-party allotment and has not been prepared for the purpose of soliciting investments whether in Japan. Additionally, this press release is not an offer of securities for sale, nor a solicitation of an offer to buy, in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

#### **[General Inquiries]**

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