



Nomura Research Institute Group



December 23, 2022

Company name Nomura Research Institute, Ltd.
(Code: 4307 TSE Prime Market)
Representative Shingo Konomoto
President & CEO
Chairman, Member of the Board
Representative Director

NRI announces Determination of the Number of Shares held as Treasury Stock to be Disposed by Third-Party Allotment

Nomura Research Institute, Ltd. (NRI) hereby announces that, in relation to the disposal by way of a third-party allotment of shares of common stock held as treasury stock, which was resolved simultaneously with the secondary offering at the meeting of the Board of Directors dated on November 25, 2022, it has been notified that the allottee has elected to subscribe for all of the shares available for disposal as set forth below:

(1) Number of Shares	5,545,200 shares
	(Number of shares available for disposal: 5,545,200 shares)
(2) Total Amount to be Paid	¥16,007,883,360
	¥2,886.80 per share
(3) Payment Date	Wednesday, December 28, 2022

<For Reference>

1. This third-party allotment was resolved at the meeting of the Board of Directors dated November 25, 2022, simultaneously with the secondary offering.

For the details of the third-party allotment, please see “NRI Announces Secondary Offering of Shares and Disposal of Treasury Stock by Third-Party Allotment and Change of Largest Shareholder (which is also a Principal Shareholder)” announced on November 25, 2022 and “NRI announces Determination of Selling Price, Amount to be Paid and Other Matters relating to Secondary Offering of Shares and Disposal of Treasury Stock by Third-Party Allotment” announced on December 5, 2022.

2. Change in the number of Shares held as treasury stock as a result of the third-party allotment

The number of Shares held as treasury stock prior to the third-party allotment: 18,926,298 shares
(as of November 30, 2022)

The number of Shares held as treasury stock to be disposed in the third-party allotment: 5,545,200 shares

The number of Shares held as treasury stock after the third-party allotment: 13,381,098 shares

* The number of Shares held as treasury stock does not include NRI shares held by the NRI Group Employees' Stock Ownership Plan Trust.

Note: This document is a press release to announce the disposal of treasury stock by third-party allotment and has not been prepared for the purpose of soliciting investments whether in Japan. Additionally, this press release is not an offer of securities for sale, nor a solicitation of an offer to buy, in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

[General Inquiries]

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