



## Nomura Research Institute Group



December 16, 2022

Company name Nomura Research Institute, Ltd.  
(Code:4307 TSE Prime Market)  
Representative Shingo Konomoto  
President & CEO  
Chairman, Member of the Board  
Representative Director

### NRI Issues Straight Corporate Bonds

Nomura Research Institute, Ltd. (NRI) announced today that it has determined to issue 9th and 10th and 11th Series of Unsecured Straight Corporate Bonds.

The purpose for issuing the bonds is to make provisions for redemption of commercial paper and repayment of loans payable. NRI will strive to raise the stability of its financing by diversifying its financing methods. The terms and conditions are as follows;

#### 1. 9th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)

- |                           |   |
|---------------------------|---|
| (1) Total amount of issue | 30.0 billion yen  |
| (2) Maturity              | 5 years   |
| (3) Interest rate         | 0.489 % per annum   |
| (4) Issue price           | 100 yen per face value of 100 yen   |
| (5) Payment date          | December 22, 2022   |
| (6) Redemption date       | December 22, 2027   |
| (7) Underwriters          | Nomura Securities Co., Ltd.,<br>Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.,<br>Mizuho Securities Co., Ltd., |
| (8) Fiscal agent          | MUFG Bank, Ltd.   |
| (9) Rating                | “AA-” from Rating and Investment Information, Inc. (R&I)  |

#### 2. 10th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)

- |                           |   |
|---------------------------|---|
| (1) Total amount of issue | 25.0 billion yen  |
| (2) Maturity              | 7 years   |
| (3) Interest rate         | 0.679 % per annum   |
| (4) Issue price           | 100 yen per face value of 100 yen   |
| (5) Payment date          | December 22, 2022   |
| (6) Redemption date       | December 21, 2029   |
| (7) Underwriters          | Nomura Securities Co., Ltd.,<br>Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.,<br>Mizuho Securities Co., Ltd., |
| (8) Fiscal agent          | MUFG Bank, Ltd.   |
| (9) Rating                | “AA-” from Rating and Investment Information, Inc. (R&I)  |

### 3. 11th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)

|                           |   |
|---------------------------|---|
| (1) Total amount of issue | 10.0 billion yen  |
| (2) Maturity              | 10 years  |
| (3) Interest rate         | 0.774 % per annum   |
| (4) Issue price           | 100 yen per face value of 100 yen   |
| (5) Payment date          | December 22, 2022   |
| (6) Redemption date       | December 22, 2032   |
| (7) Underwriters          | Nomura Securities Co., Ltd.,<br>Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.,<br>Mizuho Securities Co., Ltd., |
| (8) Fiscal agent          | MUFG Bank, Ltd.   |
| (9) Rating                | “AA-” from Rating and Investment Information, Inc. (R&I)  |

**This press release has been prepared for the general purpose of announcing the issuance of bonds and will not constitute a solicitation for investment in securities of NRI.**

#### **[General Inquiries]**

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