NRI Issues Straight Corporate Bonds

Nomura Research Institute, Ltd. (NRI) announced today that it has determined to issue 9th and 10th and 11th Series of Unsecured Straight Corporate Bonds.

The purpose for issuing the bonds is to make provisions for redemption of commercial paper and repayment of loans payable. NRI will strive to raise the stability of its financing by diversifying its financing methods. The terms and conditions are as follows;

1. 9th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)
   (1) Total amount of issue 30.0 billion yen
   (2) Maturity 5 years
   (3) Interest rate 0.489 % per annum
   (4) Issue price 100 yen per face value of 100 yen
   (5) Payment date December 22, 2022
   (6) Redemption date December 22, 2027
   (7) Underwriters
       Nomura Securities Co., Ltd.,
       Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.,
       Mizuho Securities Co., Ltd.,
   (8) Fiscal agent MUFG Bank, Ltd.
   (9) Rating “AA–” from Rating and Investment Information, Inc. (R&I)

2. 10th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)
   (1) Total amount of issue 25.0 billion yen
   (2) Maturity 7 years
   (3) Interest rate 0.679 % per annum
   (4) Issue price 100 yen per face value of 100 yen
   (5) Payment date December 22, 2022
   (6) Redemption date December 21, 2029
   (7) Underwriters
       Nomura Securities Co., Ltd.,
       Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.,
       Mizuho Securities Co., Ltd.,
   (8) Fiscal agent MUFG Bank, Ltd.
   (9) Rating “AA–” from Rating and Investment Information, Inc. (R&I)
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<td>(1) Total amount of issue</td>
<td>10.0 billion yen</td>
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<tr>
<td>(2) Maturity</td>
<td>10 years</td>
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<td>(3) Interest rate</td>
<td>0.774 % per annum</td>
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<tr>
<td>(4) Issue price</td>
<td>100 yen per face value of 100 yen</td>
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<td>(5) Payment date</td>
<td>December 22, 2022</td>
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<td>(6) Redemption date</td>
<td>December 22, 2032</td>
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<td>(8) Fiscal agent</td>
<td>MUFG Bank, Ltd.</td>
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<td>(9) Rating</td>
<td>“AA–” from Rating and Investment Information, Inc. (R&amp;I)</td>
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This press release has been prepared for the general purpose of announcing the issuance of bonds and will not constitute a solicitation for investment in securities of NRI.

[General Inquiries]
Kuniaki Fujioka
Nomura Research Institute, Ltd.
Investor Relations Department
+81-3-5877-7072 ir@nri.co.jp