



December 1, 2023

Company name	Nomura Research Institute, Ltd. (Code:4307 TSE Prime Market)
Representative	Shingo Konomoto Chairman and President & CEO, Representative Director, Member of the Board

NRI Issues Straight Corporate Bonds

The purpose for issuing the bonds is to prepare for the redemption of commercial paper and an increase in working capital. NRI will strive to raise the stability of its financing by diversifying its financing methods. The terms and conditions are as follows.

1. 12th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)

- | | |
|---------------------------|---|
| (1) Total amount of issue | 20.0 billion yen |
| (2) Maturity | 5 years |
| (3) Interest rate | 0.624 % per annum |
| (4) Issue price | 100 yen per face value of 100 yen |
| (5) Payment date | December 7, 2023 |
| (6) Redemption date | December 7, 2028 |
| (7) Underwriters | Nomura Securities Co., Ltd.,
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.,
Mizuho Securities Co., Ltd., |
| (8) Fiscal agent | The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (9) Rating | “AA-” from Rating and Investment Information, Inc. (R&I) |

2. 13th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)

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|---------------------------|---|
| (1) Total amount of issue | 10.0 billion yen |
| (2) Maturity | 7 years |
| (3) Interest rate | 0.905 % per annum |
| (4) Issue price | 100 yen per face value of 100 yen |
| (5) Payment date | December 7, 2023 |
| (6) Redemption date | December 6, 2030 |
| (7) Underwriters | Nomura Securities Co., Ltd.,
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.,
Mizuho Securities Co., Ltd., |
| (8) Fiscal agent | The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (9) Rating | “AA–” from Rating and Investment Information, Inc. (R&I) |

3. 14th Series of Unsecured Straight Corporate Bonds (with limited inter-bond pari passu clause)

(1) Total amount of issue	30.0 billion yen
(2) Maturity	10 years
(3) Interest rate	1.223 % per annum
(4) Issue price	100 yen per face value of 100 yen
(5) Payment date	December 7, 2023
(6) Redemption date	December 7, 2033
(7) Underwriters	Nomura Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Mizuho Securities Co., Ltd.,
(8) Fiscal agent	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
(9) Rating	“AA–” from Rating and Investment Information, Inc. (R&I)

This press release has been prepared for the general purpose of announcing the issuance of bonds and will not constitute a solicitation for investment in securities of NRI.

[General Inquiries]

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